

COMMUNICATIONS ESSENTIALS

CUSTOMER SERVICE EXCELLENCE



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CUSTOMER EXPERIENCE IS NOW AT THE CORE OF BUSINESS SUCCESS

70%

of customers who switch to a competitor, do so because of **poor customer service**

84%

of customers would recommend service providers that **proactively resolve issues**

88%

willing to pay more for an improved customer experience

AN EFFECTIVE CEM STRATEGY CAN BE THE DIFFERENCE BETWEEN GAINING OR LOSING MARKET SHARE

EMPOWERMENT

66%

prefer self-serve to calling a Help Desk agent

70%

Expect companies to have a self-service application available from their web site

EFFICIENCY

70%

of customers want all issues resolved in one call and have a consistent view over different channels (IVR, SELF app, Web portals)

SIMPLICITY

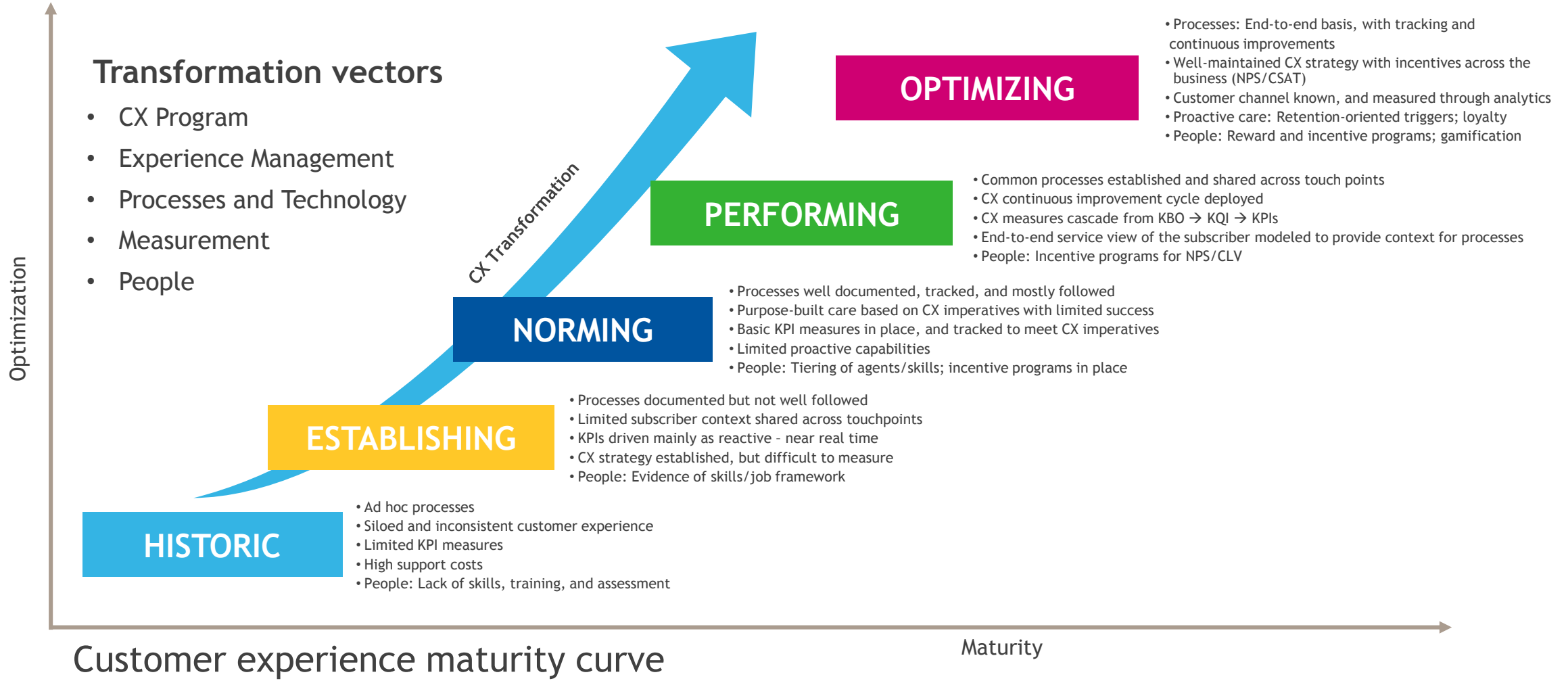
1.6x

1 call to an agent increases customer churn likelihood by 1.6 times



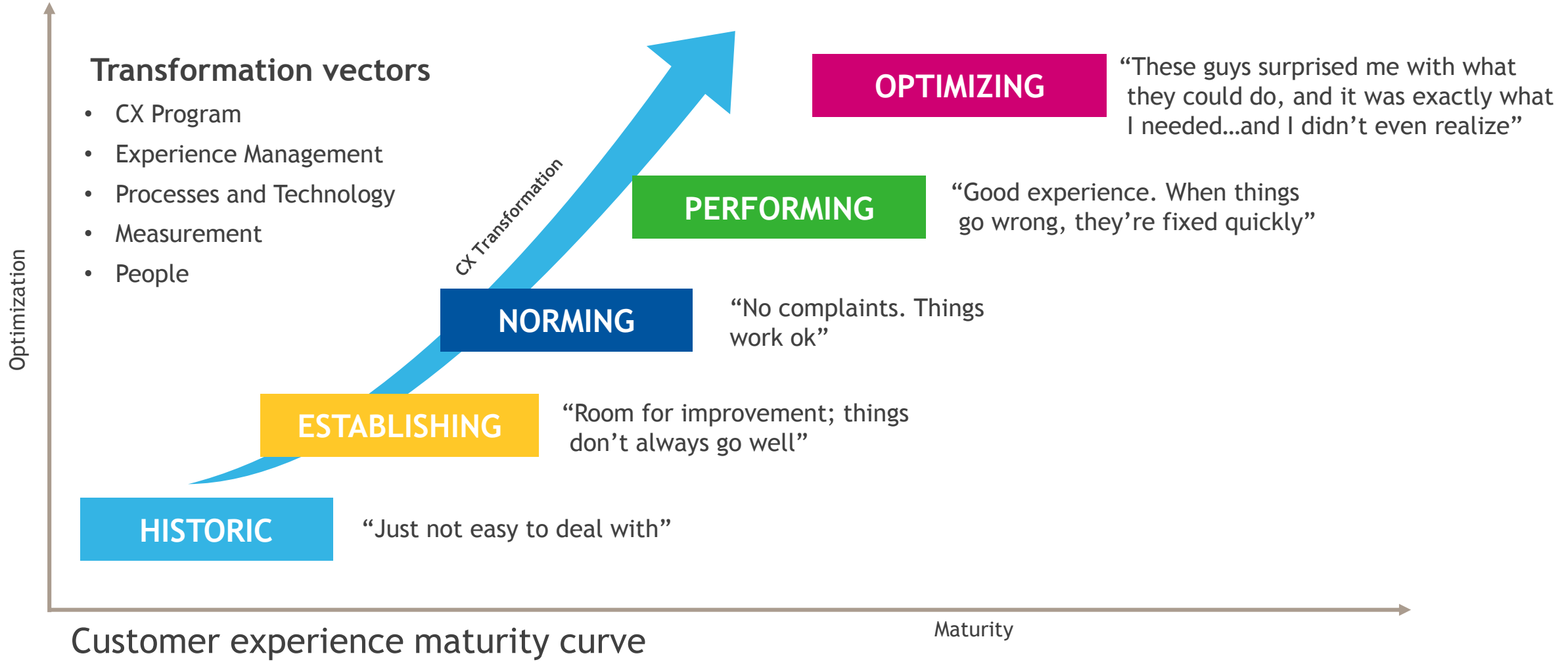
CUSTOMER EXPERIENCE TRANSFORMATION CHALLENGE

PROVIDING SUBSCRIBERS WITH AN OPTIMIZED EXPERIENCE



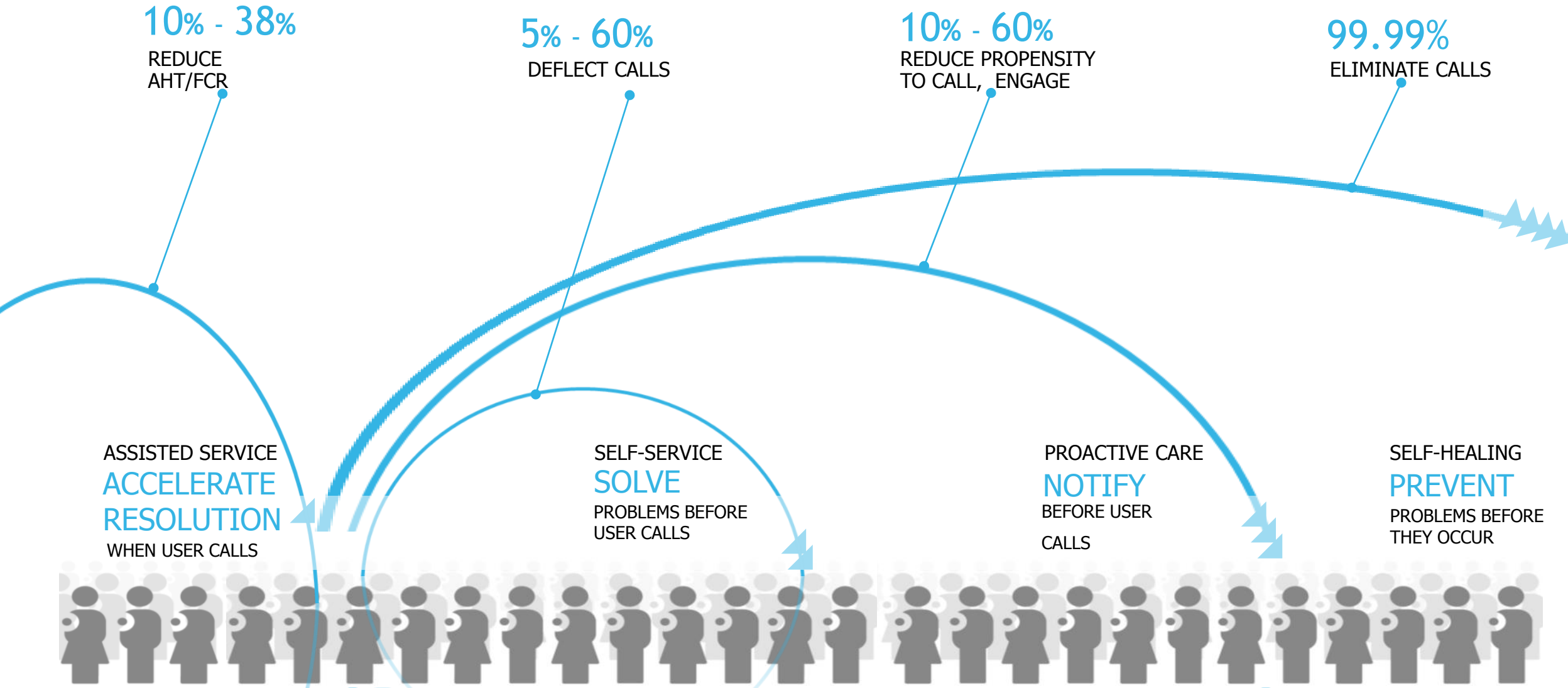
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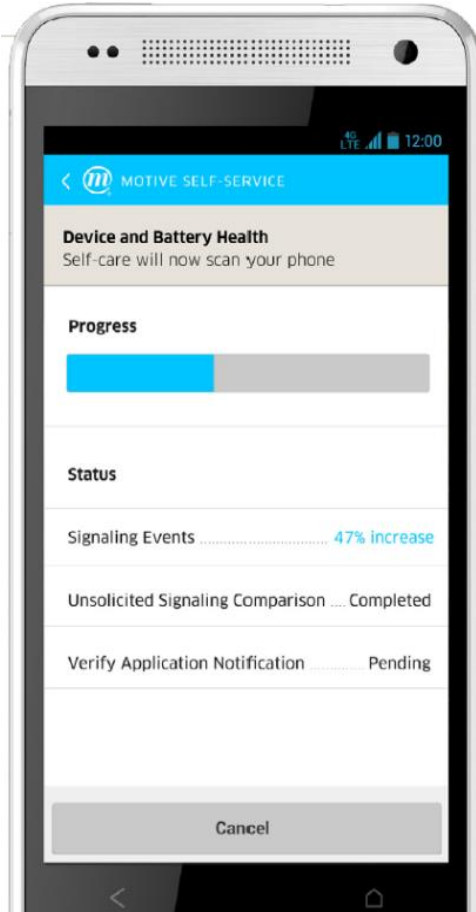
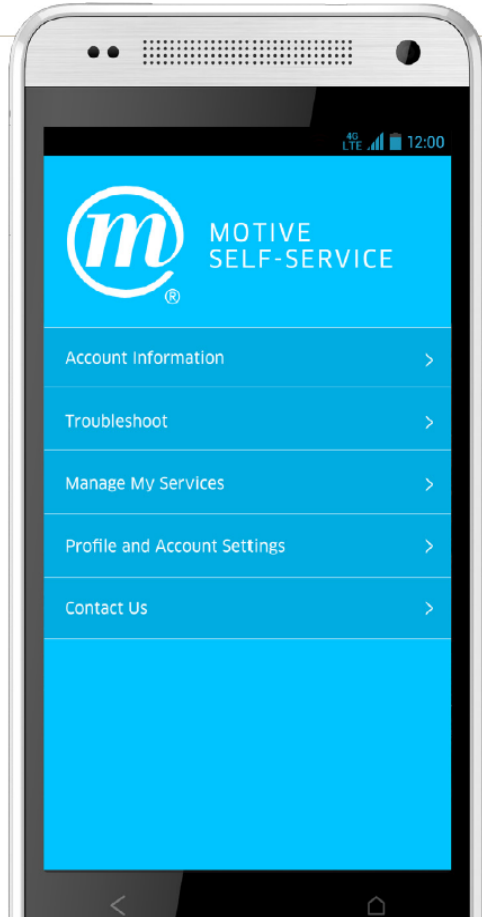


THE "WAVES" OF CHANGE IN CEM

SOLVE PROBLEMS SOONER, WITH LESS EFFORT WHILE CREATING NEW WAYS TO ENGAGE CONSUMERS



SELF CARE APPLICATIONS



75%

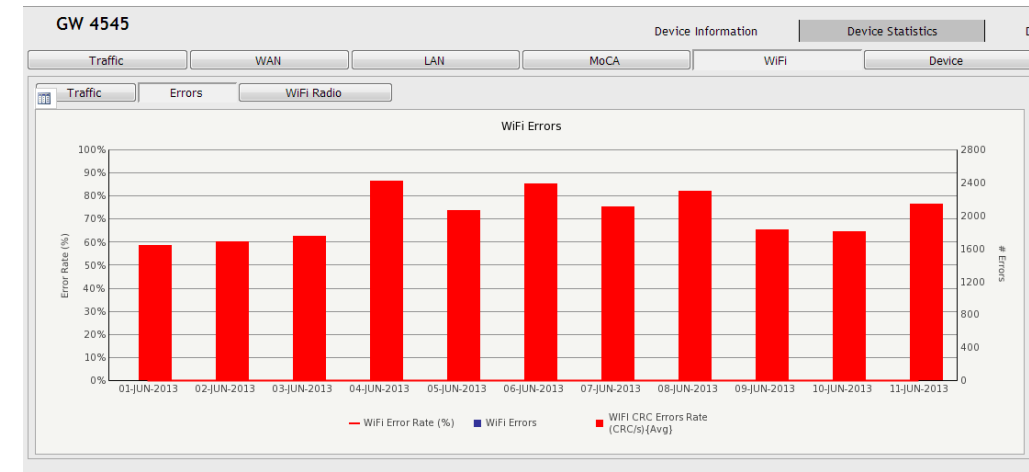
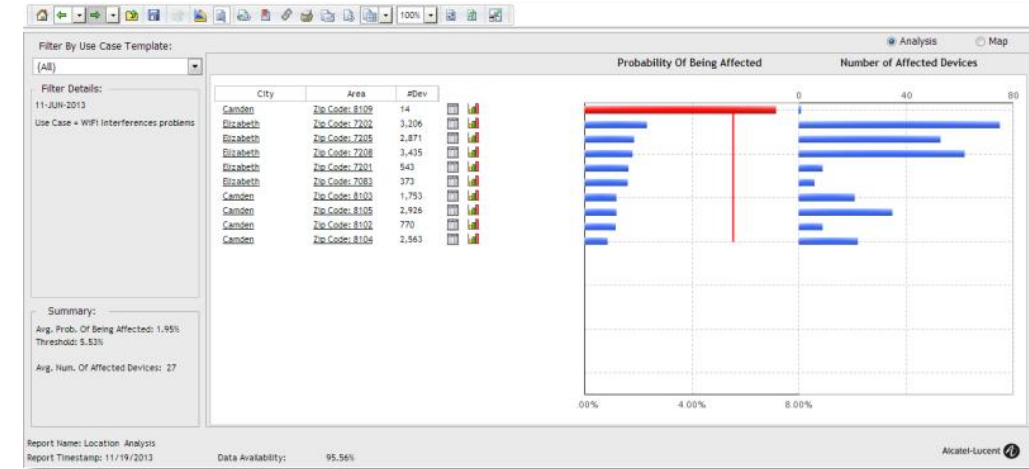
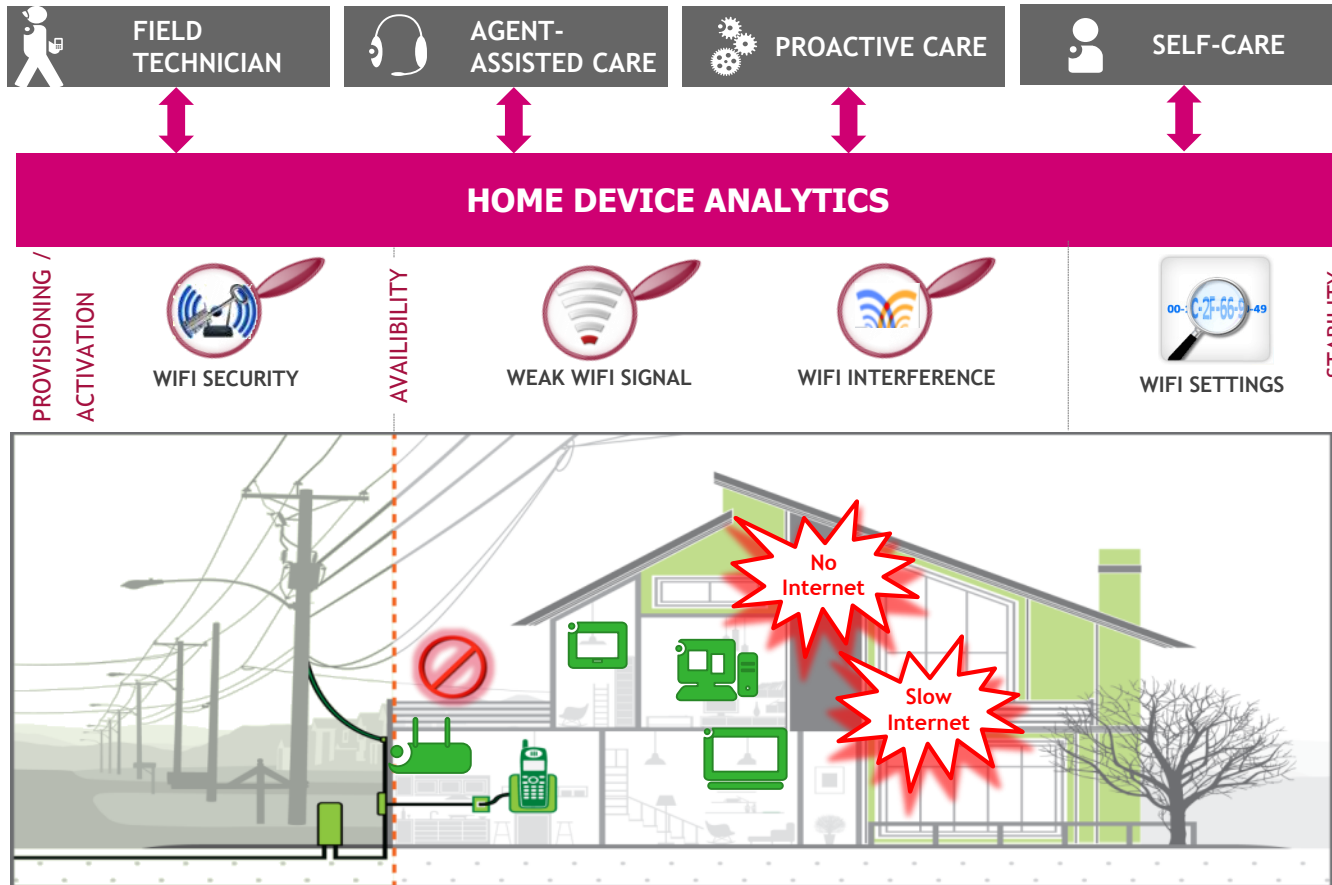
OF CONSUMERS PREFER SELF-CARE (TO CALLING HELP DESK)

88%

OF PEOPLE USING SELF-CARE DID NOT CALL THE HELPDESK WITHIN 28 DAYS

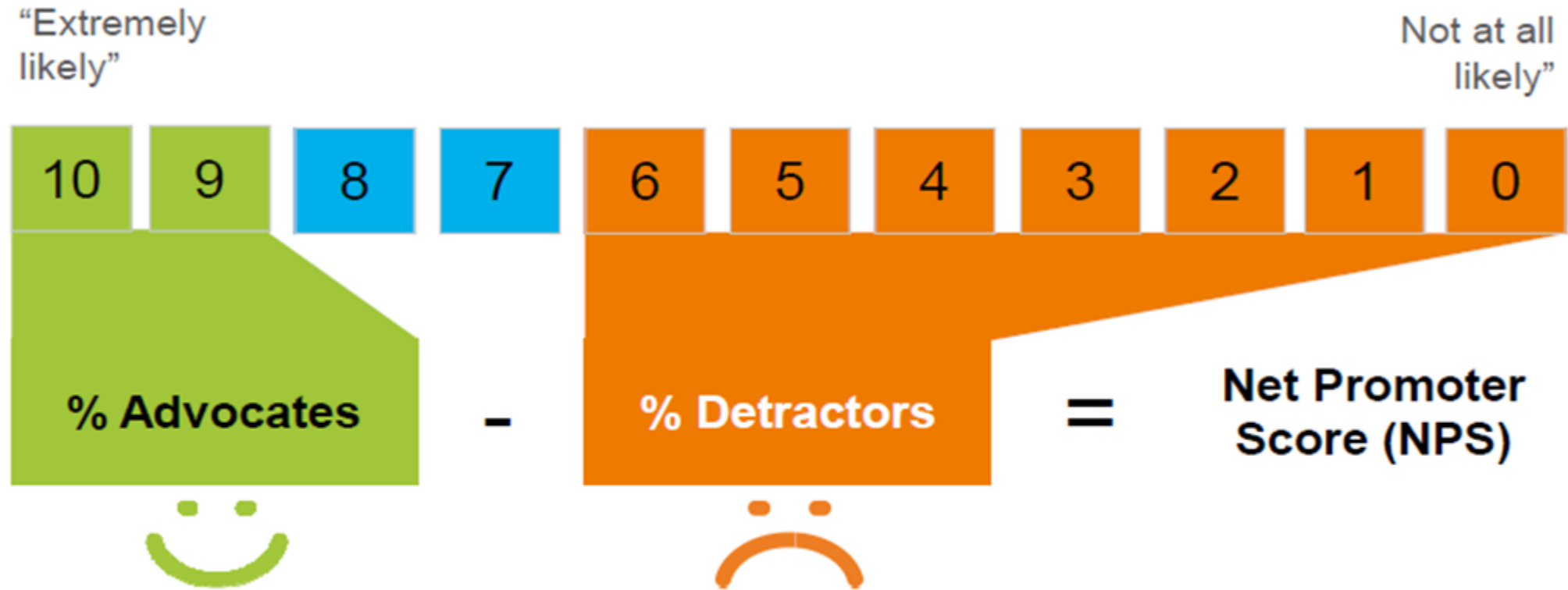
HOME DEVICE ANALYTICS

WI-FI NETWORKS

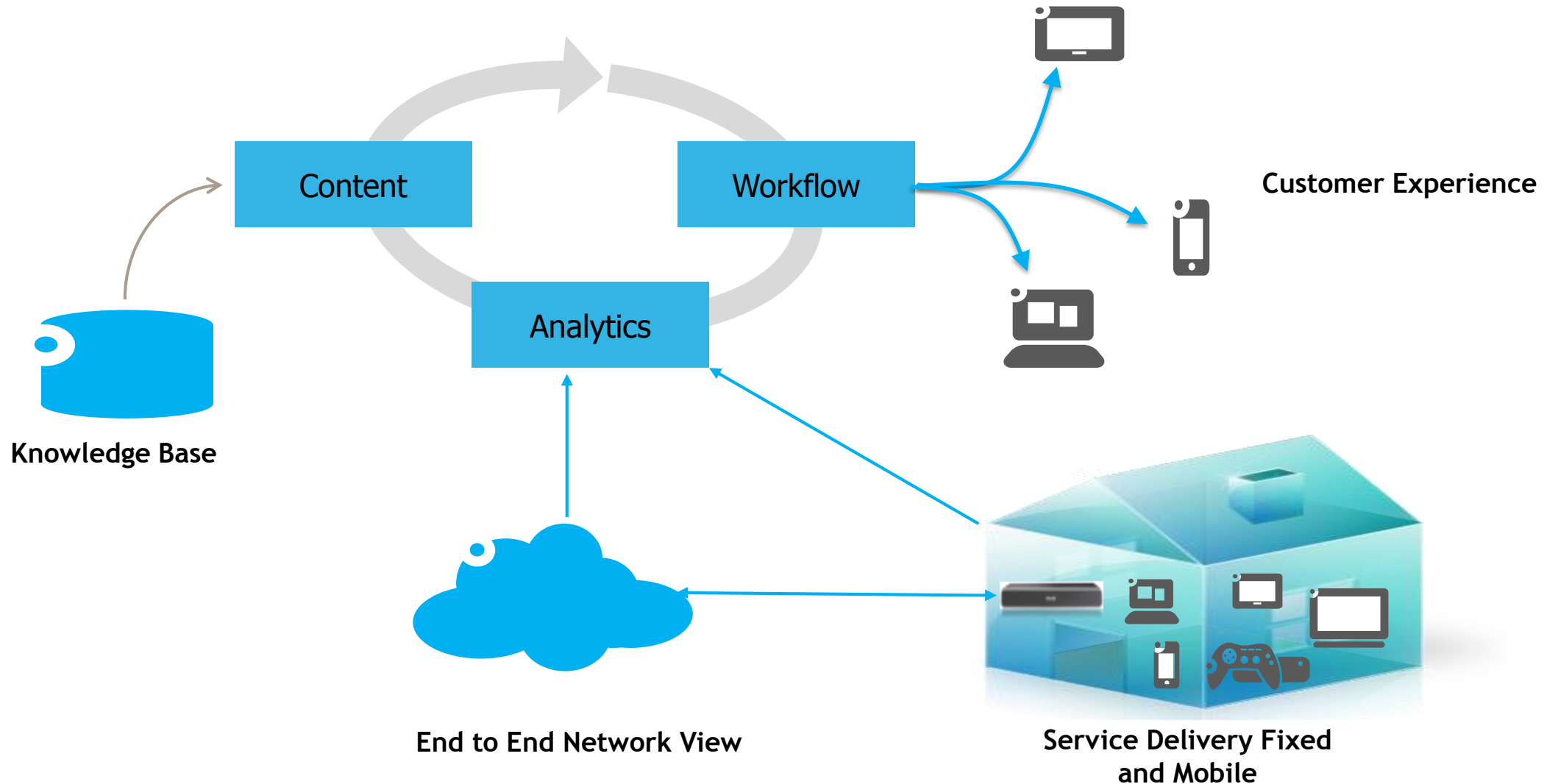


NET PROMOTER SCORE: MEASURING CUSTOMER ADVOCACY

On a scale of 0-10, how likely are you to recommend us to a friend or colleague?



CONTINUOUS IMPROVEMENT PROCESS FOR CUSTOMER EXPERIENCE



SIMPLIFYING THE SELF-INSTALL PROCESS

Challenge

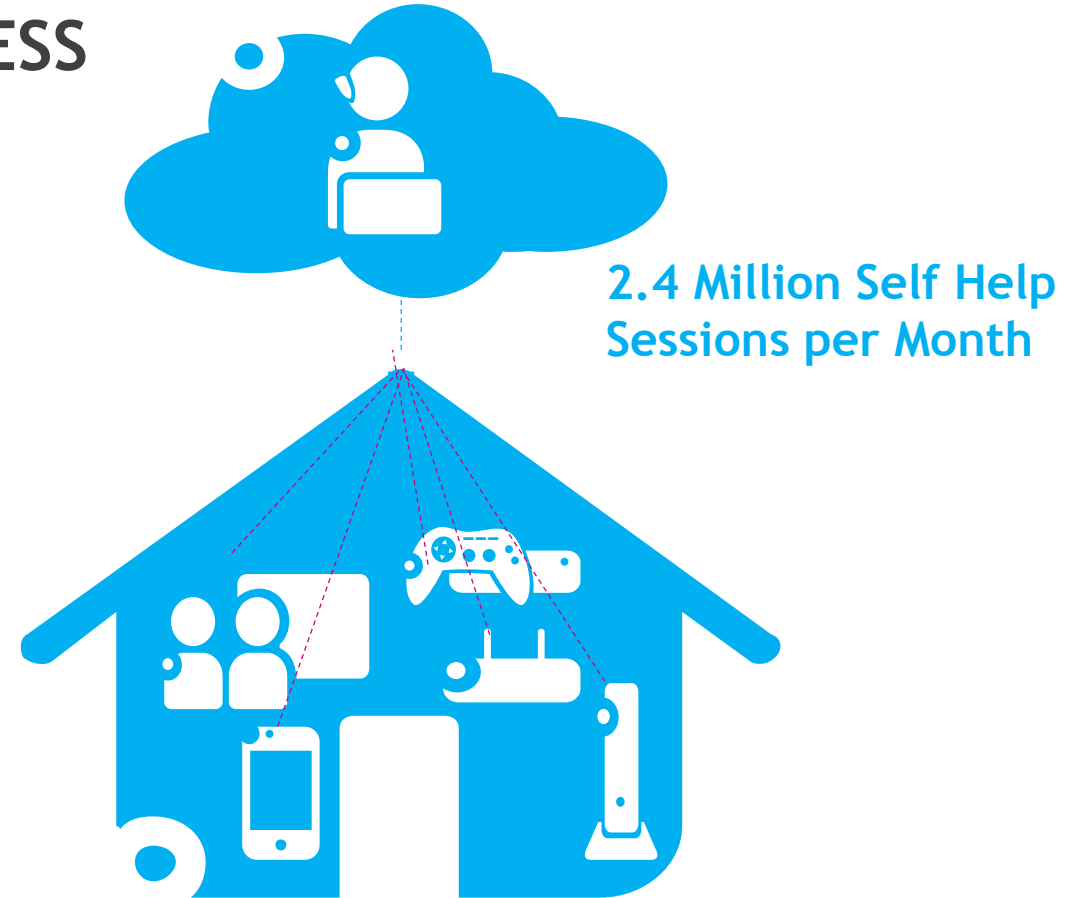
- Operator wanted to provide an easier way for consumers to self-manage various settings on their home network, reducing the number of calls to the Help Desk.

Solution

- Installed by default on customers' PC; requires small software download.
- Contains “connectivity diagnostic flows”; step-by-step instructions to fix common issues
- 4M+ self-help clients downloaded and installed (60% of all retail customers)

Results

- 2.4 Million self-help sessions run per month; 88% do not call the helpdesk within 28 days; millions of calls per year avoided, resulting in substantial savings (millions of Euros)
- First call resolution increased from 77% to 88%



STREAMLINING RESIDENTIAL AND MOBILE DEVICE MANAGEMENT

Challenges

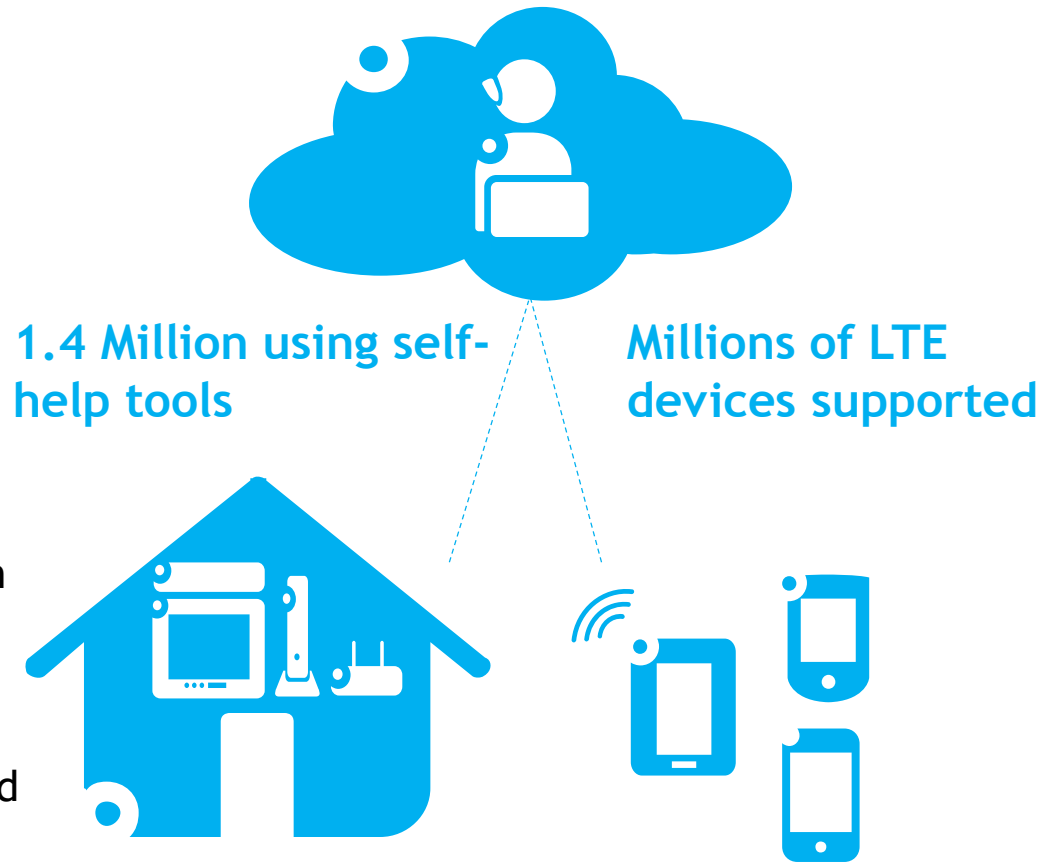
- Operator needed to cost-effectively automate the self-installation process for residential broadband customers
- Resolve challenges presented by new LTE devices.

Solutions

- CEM solutions were put in place to automate the installation and troubleshooting processes for residential broadband customer.
- Mobile CEM solutions simplify the activation and upgrade process for millions of LTE devices; special challenges around Android.

Results

- 1.4 Million customers downloaded self-help tools, with 500K troubleshooting transactions handled each month.
- Broadband customers who have downloaded the solution are 8x less likely to call the Help Desk.
- 10-50K mobile subscribers are remotely activated each day.



EMPOWERING THE HELP DESK

Challenge

- Operator wanted to ensure consistent customer experience, whether through Help Desk or Self-Service, that would reduce handle time, increase call resolution and decrease call volumes.

Solution

- Hundreds of detailed “workflows that provide step-by-step instructions to fix common issues (for Tier 1 CSRs and customers, via mobile app)
- 1M+ Broadband Self-Support and Click-to-Fix sessions per month

Results

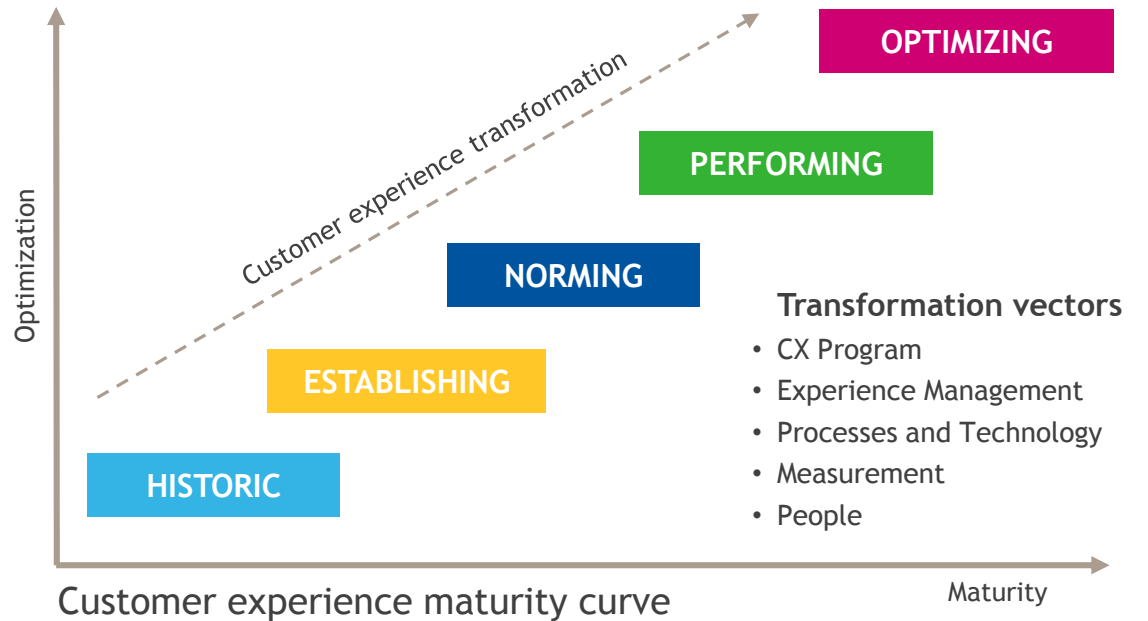
- Reduced calls to help Desk in first 30 days by 75%
- Improved first-time installation success rate from 58% to 98%



SUMMARY

DEVELOPING WORLD-CLASS SERVICE ASSURANCE AND CUSTOMER CARE

- CSPs are embracing a holistic CX strategy, designed to optimize the customer experience
- Improved agent-assisted care, and a focus on self-service, are two of the big trends in CX
- Analytics is the engine, providing data on what customers are doing with their devices on CSP networks
- Net Promoter Score (NPS) is gaining traction because it allows CSPs to track the movement of their customers between antagonists/detractors, apothetics/passives and advocates



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